

United States Bankruptcy Court
Southern District of New York

In re **SpectraWatt, Inc.**

Debtor(s)

Case No. **11-37366**
 Chapter **11**

LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with rule 1007(a)(3) for filing in this Chapter 11 Case

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Andrew Wilson 153 Gallows Hill Rd Redding, CT 06896	Common	8,860,311	
Cogentrix Energy LLC 9405 Arrowpoint Blvd Charlotte, NC 28273	Preferred	54,545,455	
Eric Johnson 15 Grand PI Newtown, CT 06470	Common	3,105,599	
Intel Corporation 2200 Mission College Blvd M/S RN6-59 Santa Clara, CA 95054	Preferred	81,409,091	
PCG Clean Energy & Techology Fund LLC 1200 Prospect St Ste 200 La Jolla, CA 92037	Preferred	16,969,697	
PCG Clean Energy & Tech Fund (East) LLC 1200 Prospect St Ste 200 La Jolla, CA 92037	Preferred	8,484,848	
Solon SE Ederstrasse 16 Berlin D-12059 Germany	Preferred	36,363,636	
Steven Beisenwenger 3455 SW Dosch Rd Portland, OR 97239	Common	94,691	

LIST OF EQUITY SECURITY HOLDERS
(Continuation Sheet)

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
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DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the **Chief Restructuring Officer** of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date August 19, 2011Signature /s/ Brad Walker

Brad Walker
Chief Restructuring Officer and CEO

Penalty for making a false statement of concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.